

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 10 held on Monday, 14th July, 2025

CTC LEAF: 51,588 packages of tea on offer met with an improved demand.

BROKENs: Well made good liquoring Brokenes were in strong demand and were dearer upto Tk.5/- and occasionally more. Medium varieties were also a good market and were mostly firm to slightly dearer. Plainer sorts met with a fair demand at around last levels with some withdrawals. BLF teas once again sold well at firm to slightly dearer rates. These realised prices between Tk. 170/- and Tk.233/.

FANNINGS : Well made good liquoring Fannings were a strong market and were firm to dearer following competition. Good Medium teas were also a good market and sold at firm to slightly dearer rates. Plainer sorts met with a fair demand at around last levels with some withdrawals. BLF teas once again sold well at firm to slightly dearer rates. These realised prices between Tk. 170/- and Tk.233/.

DUST: 12,748 packages of tea on offer met with a fairly good demand. Well made good liquoring Dusts had fairly good demand and sold well. Others again were an easier market and sold at a drop of Tk.5/- to Tk.8/- with some withdrawals. BLF Dusts again met with good demand and had only few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: There was widespread demand this week generally noticeable for improved liquoring varieties which were often dearer. Blenders lent more support with Loose tea buyers operating in greater strength particularly for the well made sorts.

CDs were lower in demand and prices dropped substantially.

Our Catalogue: (Sale 10) Avg : Tk 246.33, Sold 70.86% ,
(Sale 9) Avg : Tk 242.08, Sold 78.25%

Quotations – This Week – (In Taka)

Brokenes	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	260-275	255-275	Best	255-270	255-275	PD	245-283	245-276
Good	250-260	249-252	Good	250-255	249-252	RD	213-326	245-315
Medium/ Plain	245-250	245-247	Medium/ Plain	245-250	245-247	D	221-325	245-336
						CD	225-292	245-380
BLF	170-233	170-229	BLF	170-233	170-225	BLF	221-244	185-250

Exchange Rates 14th July, 2025 Sterling Pound 161.5297 Dollar: Tk. 121.7000
Top Prices – This Week

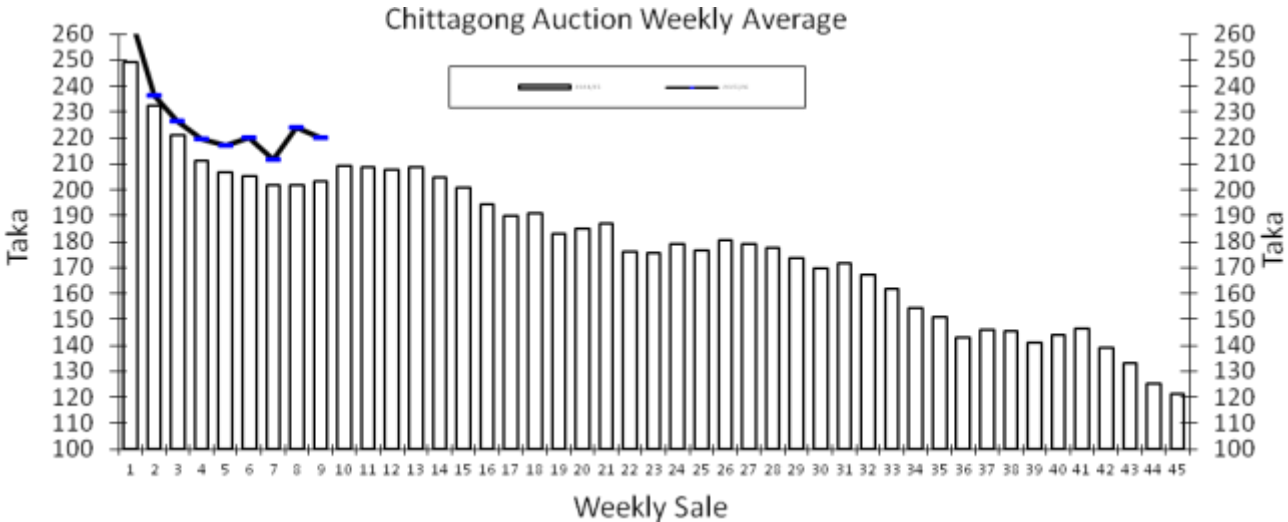
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokenes	Ruthna	BOPS	10	336/-	Nijhum
Fannings	*Silloah	PF	10	272/-	TK
Clonal Brokenes	*Madhupur	GBOP(BT1)	20	360/-	Rajdhani /Mollah
Clonal Fannings	*Madhupur /Ruthna	PF(BT1)/OF	10/20	341/-	MA/Kamona/Nijhum
PD/RD	*Amrail	PD	10	283/-	AKT
Clonal	*Madhupur	RD(BT1)	10	326/-	Rajdhani
D	*Silloah	D	10	287/-	HRC
Clonal	Kedarpur	D(BT1)	10	335/-	MA
CD	* Amrail	CD	20	292/-	Kamona/Nijhum
Clonal	Kaiyacherra Dalu	CD	10	318/-	GP

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 10)					Next Sale (Sale 11)			
Season 2025-26			Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	51,588	2,574,241.2	43,170	2,181,129	43,610	2,176,139.0	49,512	2,470,648.8
Dust	12,748	636,125.2	10,524	525,148	11,443	571,005.7	9,964	497,203.6
Total	64,336	3,210,366.4	54,234	2,706,277	55,053	2,747,144.7	59,476	2,967,852.4

Chittagong Auction Average - Sale 9
(Season 2025/26): Tk 233.27 & (Season 2024/25): Tk 220.05 & (Season 2023/24) :Tk 203.42



Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,142,434.3	217.05	1,604,288.9	233.07	7,383,440.2	77.5%	223.81	9,095,174.6	79.45%	228.34	1,711,734.4	4.53
CTC DUST	362,659.3	230.16	500,364.9	249.26	2,155,849.4	22.5%	239.77	2,883,965.4	20.28%	254.40	728,116.0	14.63
Sub-Total	1,505,093.6	220.20	2,104,653.8	236.92	9,539,289.6	99.9%	227.42	11,979,140.0	99.73%	234.62	2,439,850.4	7.20
Orthodox	34.4	1,000.00	-	-	302.6	0.0%	1,061.43	-	0.00%	-	-302.6	-1,061.43
Total	1,505,128.0	220.22	2,104,653.8	236.92	9,539,592.2	99.9%	227.45	11,979,140.1	99.73%	234.62	2,439,547.9	7.17
Green Tea	19.4	2,175.00	25.1	1,607.25	131.3	0.0%	1,932.60	2,151.2	0.00%	705.09	2,019.9	-1,227.51
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	10.0	1,050.00	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	1,505,157.4	220.25	2,104,678.9	236.94	9,539,772.6	99.9%	227.48	11,981,291.3	99.74%	234.70	2,441,518.7	7.22
Other (s)	3,256.2	125.06	101,127.7	156.96	129,946.7	0.1%	112.64	667,810.4	0.26%	147.36	537,863.7	34.72
G.Total	1,508,413.6	220.05	2,205,806.6	233.27	9,669,719.3	100.0%	225.93	12,649,101.7	100%	230.09	2,979,382.4	4.16

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		(+/-) Season 2024/25			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	6,992.0	228.43	5,235.4	97.00	6992.0	0.02%	228.43	144,773.9	0.27%	99.86	137,781.9	-128.57
Internal	1,501,421.6	220.01	2,200,571.2	233.60	9,662,727.3	99.98%	225.93	12,504,327.8	99.73%	231.60	2,841,600.5	5.67
Grand Total	1,508,413.6	220.05	2,205,806.6	233.27	9,669,719.3	100%	225.93	12,649,101.7	100%	230.09	2,979,382.4	4.16

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024	
Bangladesh *	April	5.14	4.88	2.33	-2.6	7.60	6.69	3.95	-2.74	
North India	April	63.4	63.76	72.99	9.2	66.4	112.9	133.43	20.49	
South India	April	13.8	12.28	22.23	10.0	40.4	61.26	69.71	8.45	
All India	April	77.1	75.76	95.22	19.5	106.8	174.16	203.14	28.98	
Sri Lanka	April	24.7	21.55	26.60	5.1	84.0	79.82	88.38	8.56	
Kenya	March	30.4	54.34	37.93	-16.4	118.1	168.76	136.91	-31.85	
Source: Banaladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin										

OTHER MARKETS

KOLKATA SALE 28- 8th & 9th JULY, 2025

There was good demand. Good liquoring Assams were irregular and sold around barely steady to easier levels. Medium Assams were overall steady except for brown sorts which were discounted. Better Dooars sold around last levels. Other Dooars were irregular and easier with plainest sorts seeing some withdrawals. Export accounts operated on better liquoring bolder broken.

Tea Category	Price Range USC
BEST ASSAMS	419-465
GOOD ASSAMS	361-407
MED ASSAMS	186-268
GOOD DOOARS	302-337
MEDIUM DOOARS	174-244
PLAINER DOOARS	116-151

COONOOR SALE 28- 11th July, 2025

The total CTC leaf teas sold this week was 69.78%(1372660.95kgs) of the total offering of 1967213.73Kgs. DEMAND: - Good demand for best & good teas, fair demand on the better medium & medium sorts, however the lower medium and plainer teas saw resistance. MARKET: - Best and good teas were irregular following quality with improved lines fetching handsome gains. Lower end of the good teas too gained some dearer prices.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Broken	174-198	145-167	98-124	94-101	87-93
Medium Broken	211-270	172-204	108-123	93-107	87-91
Smaller Broken	216-222	195-199	108-124	94-107	87-93
Fannings	211-251	192-205	108-151	94-107	87-93

SILIGURI SALE 28th- 9th JULY, 2025

LEAF & DUST: Good demand for quality & fair for remainder. Levels across all segments eased irregularly with some withdrawals. Buying Pattern: Internal – Main stay. Blenders- Operated

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	326-407	326-407	291-361
Medium/ Better Medium	174-314	174-314	186-279
Common / BLF	110-163	110-163	110-174

MOMBASA SALE 27- 7th & 8th JULY, 2025

Improved general demand at irregular rates for the 195,120 packages (13,154,299.00 kilos) on offer with 40.04% remaining unsold

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	250 – 600	280 – 378	250 – 332	270 – 362
Good	250 – 324	273 – 324	230 – 281	252 – 315
Good Medium	250 – 276	250 – 296	230 – 255	250 – 315
Medium (KTDA)	170 – 200	170 – 257	180 – 232	180 – 262
Medium (Plantations)	132 – 196	147 – 191	160 – 196	166 – 179
Lower Medium	120 – 139	122 – 166	120 – 150	118 – 148
Plainer	080 – 124	083 – 127	090 – 120	090 – 118